

Real Estate Request List

Please Check Box when item is completed and ready for review from Legends Bank:

Required:

Name:

Contact Cell Phone:

Contact Email Address:

- Copy of borrower (s) Drivers License
- Last two years signed Tax Returns
- Most recent 30 days of paystubs (if you had a change in employment in the last year provide copy of last paystub from that employer also)
- Last quarterly statement showing investment/retirement balances
- Do you plan to retire in the next three years? YES NO
- Copy of signed contract for purchase including disclosures
- Do you have a child support/alimony obligation (received or paid)? YES NO
- if YES:
 - 1.) Please provide a copy of divorce decree or child support documentation and;
 - 2.) A copy of receipt/payment of child support/alimony through bank statements, or copies of cancelled checks for 12 months)

Required only if applicable::

- If you have Overtime/Bonus Income, please provide an end-of-year paystub for the past two years
- If this loan is a refinance, please include your most recent mortgage statement for the loan we are paying off.
- Name & contact information for agent supplying homeowner's insurance on subject property.
- Most recent County Real Estate Tax Statement
- Military Leave Earnings Statement (LES) - only if it pertains to your employment
- If you had a break in employment in the past two years please provide an explanation
- Copy of your Warranty Deed or Title Work
- If you receive Social Security/Disability Income, please attach most recent awards letter

Please attach all copies to this checklist and return to your nearest Legends Bank.

Thank you, we are looking forward to serving all of your Residential Real Estate Loan needs.